

2020 Democratic Primary Results: Iowa and New Hampshire

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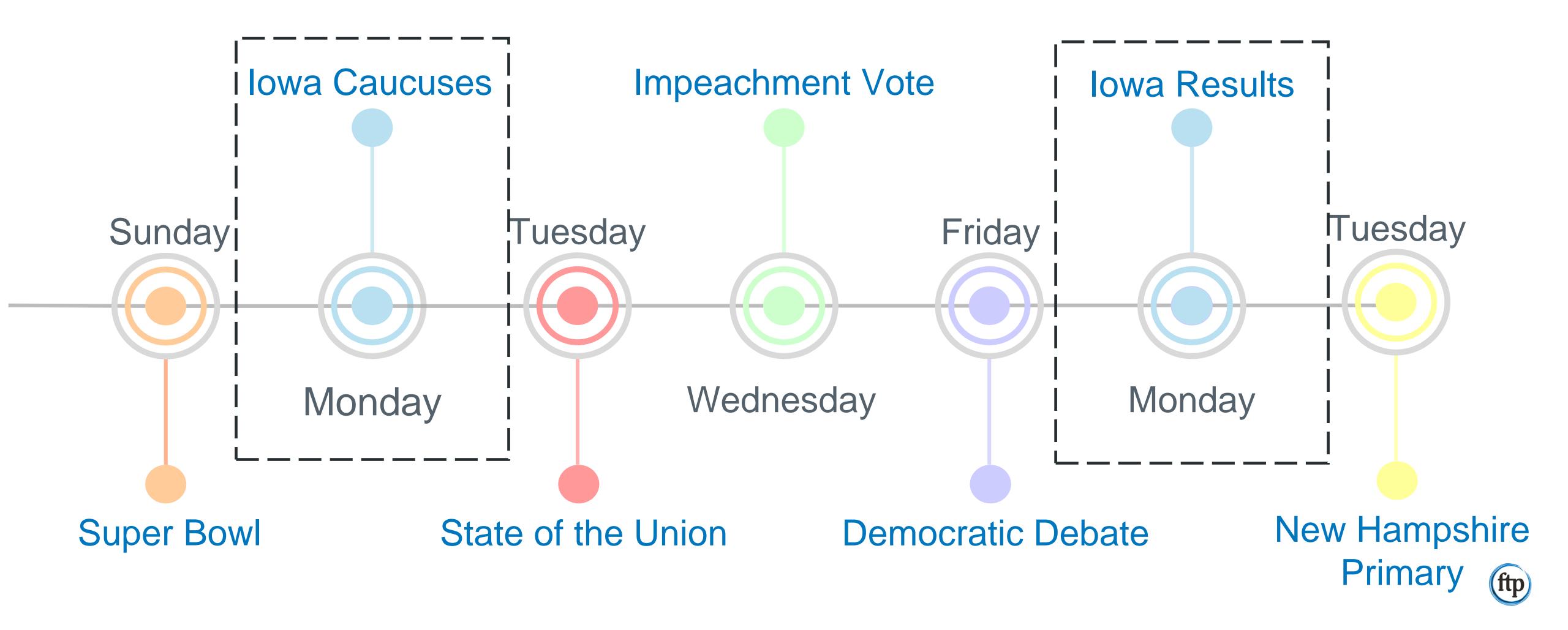
Iowa & New Hampshire Results

IOWA					
Candidate	Votes	% Vote	Delegates		
Sanders	45,842	26.5%	12		
Buttigieg	43,274	25.1%	13		
Warren	34,934	20.2%	8		
Biden	23,630	13.7%	6		
Klobuchar	21,121	12.2%	1		

NEW HAMPSHIRE				
Candidate	Votes	% Vote	Delegates	
Sanders	76,324	25.7%	9	
Buttigieg	72,457	24.4%	9	
Klobuchar	58,796	19.8%	6	
Warren	27,387	9.2%	0	
Biden	24,921	8.4%	0	

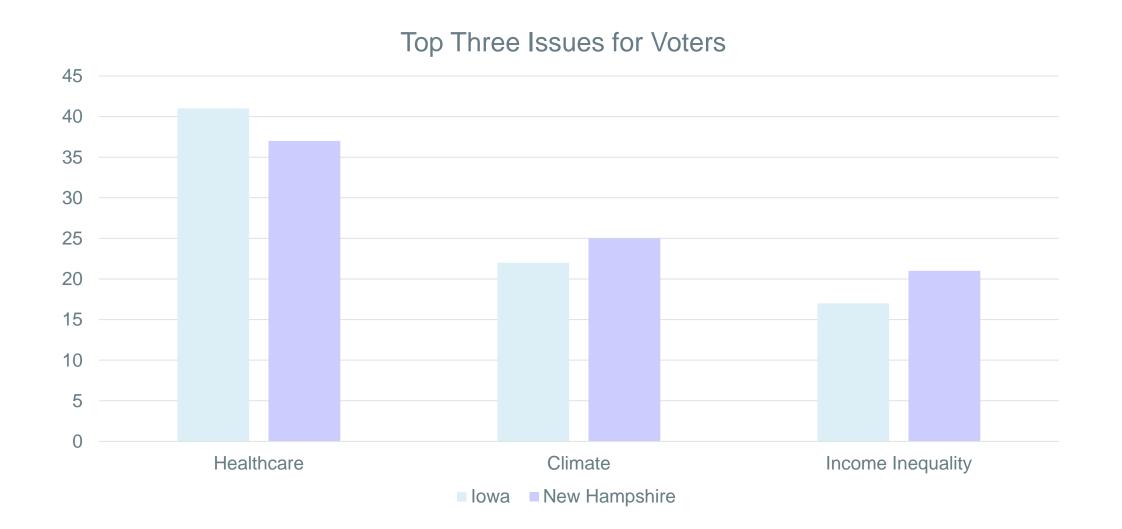


Delay in Reporting Caucus Results + Busy News Cycle May Have Dulled the Impact of Iowa

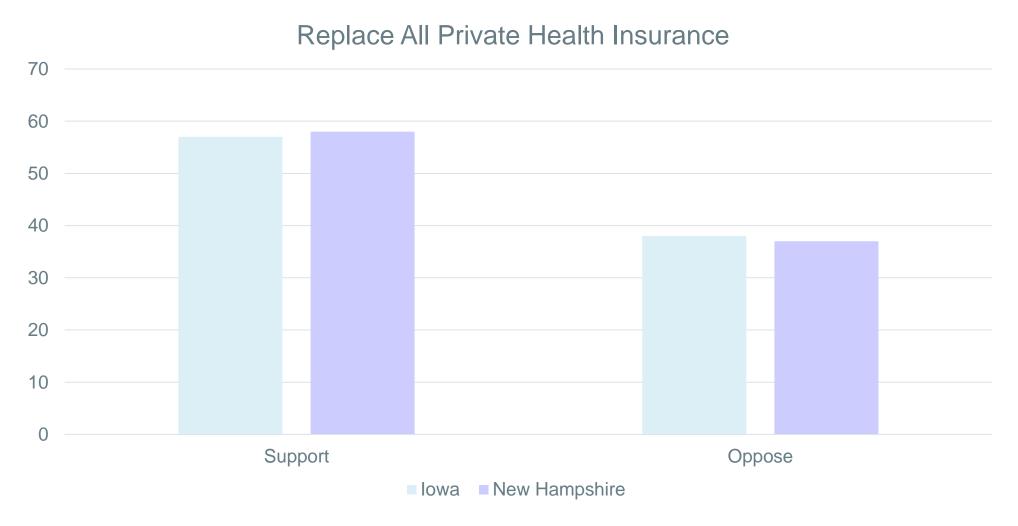


Key Takeaways – Healthcare

Healthcare emerged as the dominant issue, with polls in both states showing voters ranking it as the most important issue by a substantial margin.



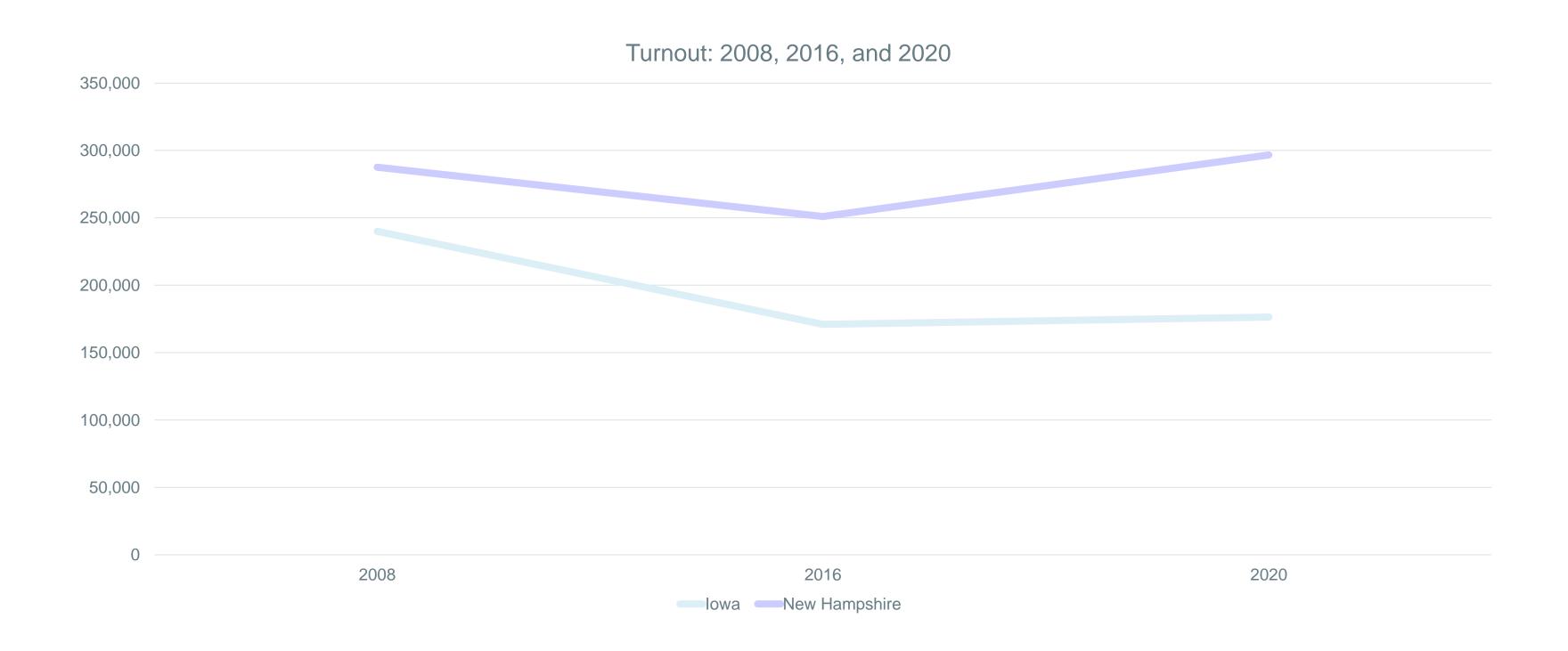
The progressive bent of the electorate in each state was on display, with majorities supporting replacing all private health insurance with a single government plan.





Key Takeaways – Turnout

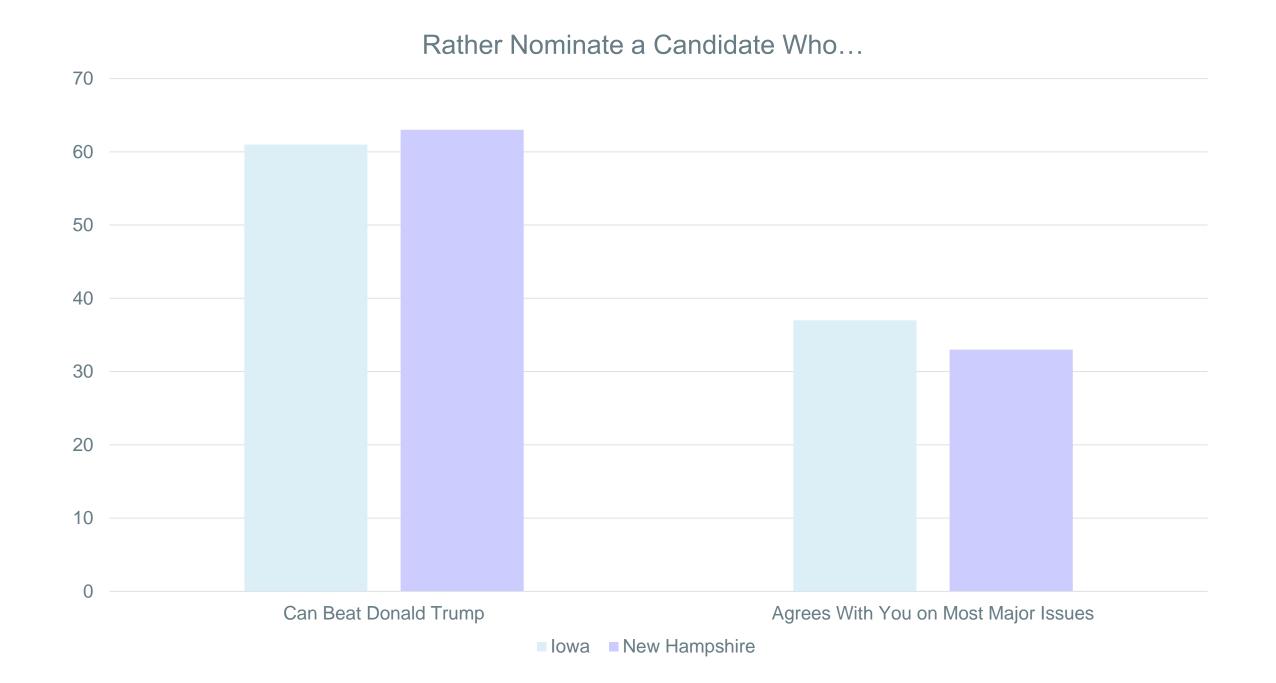
Turnout improved over 2016 but fell short of Democrats' expectations in an election where enthusiasm will be key. Given population growth since 2008, these gains look even worse.



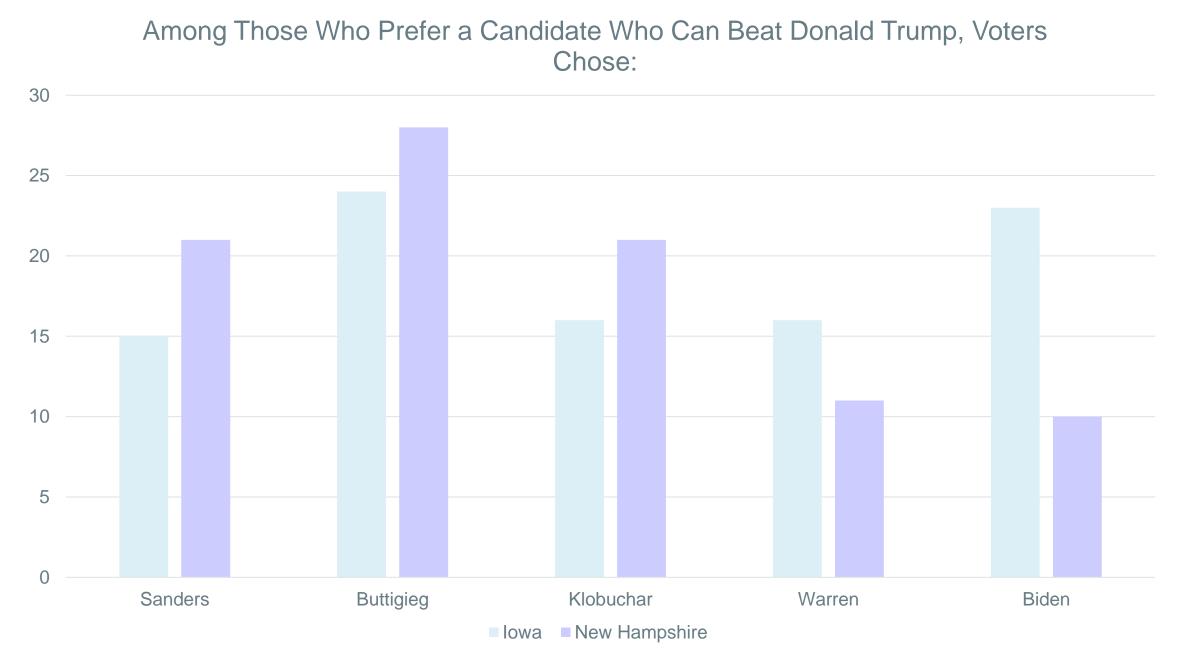


Key Takeaways – Electability?

Democrats want someone who can beat Donald Trump in November.



But they disagree over who can accomplish that task.





There is Still No Dominant Frontrunner

The winner of Iowa and/or New Hampshire has traditionally gone on to emerge as the Democratic nominee.

- While Sanders and Buttigieg have fought for a close first and second place finish in both states, neither have fully pulled away from the pack.
- Super Tuesday could provide some clarity to the race, as **38 percent of delegates** will be awarded by the end of that day. With delegates awarded proportionally in all states, consistent small wins or strong second places could result in a formidable lead.

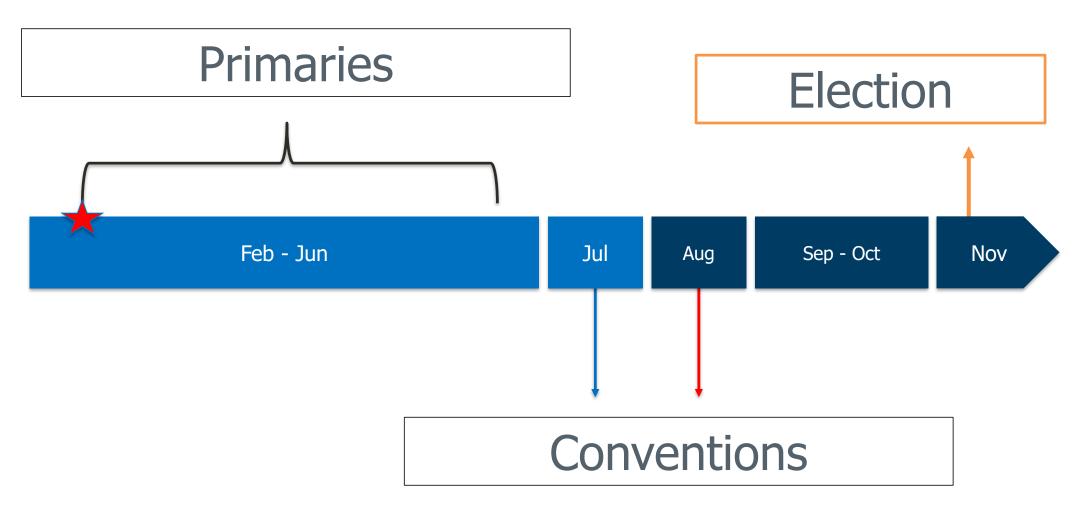
February: IA, NH, NV, SC

March: AL, AR, CA, CO, MA, MI, NC, OK, TN, TX, UT, VT, VA, LA, ME, ID, MI, MS, MO, OH, WA, ND, AZ, FL, IL, WY

April: AK, HI, WI, CT, DE, MD, PA, RI

May: KS, IN, WV, KY, OR

June: MT, NJ, NM, SD, PR, DC





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